



U.S. Department of Justice

Office of Legal Counsel

~~TOP SECRET//~~

~~//NOFORN~~

Office of the Assistant Attorney General

Washington, D.C. 20530

May 25, 2004

Mr. John L. Helgerson
Inspector General
Central Intelligence Agency
Washington, D.C. 20505

Dear Mr. Helgerson:

I understand that your office has been working on a report that, in part, discusses advice provided to the CIA by my Office concerning interrogations in the war on terrorism. Scott Muller, the General Counsel at CIA, recently provided me with a copy of the report and I would appreciate it if I could have time to review the description of my Office's advice and provide comments before the report is sent to Congress.

Thank you for your assistance.

Sincerely,

Jack L. Goldsmith III

26

~~TOP SECRET//~~

~~//NOFORN~~

74